## DISCOVER THE BEER INDUSTRY

## YOU WILL UPLOAD THIS INDIVIDUALLY

- PASS/FAIL
- GOOD BASIC RESEARCH = PASS
- TRULY EXCELLENT WORK = PASS PLUS EXTRA CREDIT
- BELOW MINIMUM NECESSARY QUALITY ENTRY = FAIL
- ALL STUDENT MUST SIGN THE HONOR PLEDGE AND FURTHER ATTEST THAT THEY MATERIALLY PARTICIPATED IN THE EXERCISE

As a student of the Dr. Robert B. Pamplin Jr. School of Business I have read and strive to uphold the University's Code of Academic Integrity and promote ethical behavior. In doing so, I pledge on my honor that I have not given, received, or used any unauthorized materials or assistance on this examination or assignment. I further pledge that I have not engaged in cheating, forgery, or plagiarism and I have cited all appropriate sources. For group work: I have materially participated and contributed toward the completion of this exam, project or exercise.

| Student Signature(s): |  |  |  |
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## REQUIREMENTS

- WHAT IS THE SIZE OF THE MARKET IN USD GLOBAL? DOMESTIC USA? WHAT COUNTRY IS THE WORLDS LARGEST MARKET FOR BEER?
- WHAT ARE THE TWO MAJOR STRATEGIC GROUPS WITHIN THE INDUSTRY
- WHAT ARE THE GROWTH OR DECLINE RATES OF THE MARKET AS A WHOLE, AND OF EACH OF THE STRATEGIC GROUPS?
- WHAT IS THE THREE TIERED SYSTEM? WHY DOES IT MATTER? IS THIS UNIQUE TO THE USA?
- WHERE IS EACH GROUP IN THE LIFE CYCLE
- WHAT IS THE RECENT HISTORY OF MAJOR CONSOLIDATIONS/ACQUISITIONS? IS THERE A TREND? WHAT WERE THE PRICES PAID?
- WHAT ARE THE TYPICAL PROFIT MARGINS FOR BEER? TRY TO FIND GROSS, CONTRIBUTION, NET, EBIDA
- WHAT COMPANIES CONTROL MOST OF THE MARKET? WHAT HAS BEEN THEIR RECENT TACTICAL BEHAVIOR?
- HOW MANY CRAFT BREWERIES ARE THERE IN THE USA? IN OREGON? IN WASHINGTON, IN PORTLAND METRO? IN OUTER SE OR NE PORTLAND?

## CONDUCT A 5 FORCES ANALYSIS OF BOTH STRATEGIC GROUPS

- IS THIS INDUSTRY ATTRACTIVE? WHY OR WHY NOT?
- IF YOU WERE GOING TO ENTER THESE MARKETS, WHAT SHOULD YOUR GENERAL BUSINESS STRATEGY BE?
- IF YOU WERE ALREADY IN THESE MARKETS, WHAT SHOULD YOUR GENERAL BUSINESS STRATEGY BE?
- MAKE A SLIDE PRESENTATION: USE ONE SLIDE PER ISSUE ABOVE